lase No.
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inistered)
,

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

SS.:

COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 27^{th} of May, 2009, I caused a copy of the following document:

REPLY OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC. <u>ET AL.</u> TO LIBRA CDO LIMITEDS AND SOCIÉTÉ GÉNÉRALE, NEW YORK BRANCHS OBJECTION TO MOTION FOR APPROVAL OF DEBTORS LETTER AGREEMENT,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, to be served upon the parties listed on Exhibit \underline{C} attached hereto by Fed Ex, and to be served upon the party listed on Exhibit \underline{D} attached hereto by hand delivery.

/s/ Rena K. Ceron RENA K. CERON

SWORN TO AND SUBSCRIBED before me this 27th day of May, 2009

/s/ Elliot Law

Elliot Law Notary Public, State of New York No. 01LA6177305 Qualified in New York County Commission Expires November 13, 2011

Exhibit A

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Exhibit B

INTERNAL REVENUE SERVICE Fax No.: (212) 436-1931

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Paul Schwartzberg, Esq.
Brian Masumoto, Esq.
Linda Riffkin, Esq.
Tracy Hope Davis, Esq.
OFFICE OF THE UNITED STATES TRUSTEE
Fax No.: (212) 668-2255

Exhibit C

Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 Attn: Lori R. Fife, Esq. Robert J. Lemons, Esq. Ralph I. Miller, Esq.

Mayer Brown LLP 1675 Broadway New York, NY 10019 Attn: Steven Wolowitz, Esq. Brian Trust, Esq. Mark Hanchet, Esq. Amit Trehan, Esq. Christopher J. Houpt, Esq.

Cleary Gottlieb LLP
One Liberty Plaza
New York, NY 10006
Attn: Lindsee P. Granfield, Esq.
Lisa Schweitzer, Esq.

Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004 Attn: Robinson B. Lacy, Esq. Hydee R. Feldstein, Esq.

LaSalle Bank National Association 181 West Madison, 32nd Floor Chicago, Illinois 60602 Attn: CDO Trust Services Group – Libra CDO Limited

Deutsche International Corporate Services (Delaware) LLC 1011 Centre Road, Suite 200 Wilmington, Delaware 19805 Attn: Trust & Securities Services – Corporate Services Division

Bingham McCutchen LLP 399 Park Avenue New York, New York 10022 Attn: Joshua Dorchak, Esq. Société Générale New York Branch 1221 Avenue of the Americas, 7th Floor New York, New York 10020 Attn: Carlos Bonetto, Brian Finnerty, and Patricia Epstein

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CT Corporation System 208 S LaSalle Street, Suite 814 Chicago, IL 60604

Libra CDO Limited c/o Deutsche Bank (Cayman) Limited P.O. Box 1984 GT, Elizabethan Square Grand Cayman, Cayman Islands Attn: Global Transaction Banking, Trust & Securities Services – Corporate Services Division

Exhibit D

Office of the United States Trustee
33 Whitehall Street, 21st Floor
New York, NY 10004
Attn: Andrew D. Velez-Rivera, Esq.
Paul Schwartzberg, Esq.
Brian Masumoto, Esq.
Linda Rifkin, Esq.
Tracy Hope Davis, Esq.